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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

DAKOTA BLAKE, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 15th of July, 2011, I caused a copy of the following documents:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS IN SUPPORT OF DEBTORS' OBJECTION TO MOTION
OF MERRILL LYNCH PORTFOLIO MANAGEMENT, INC. AND
MERRILL LYNCH CAPITAL SERVICES, INC. FOR ENTRY OF AN
ORDER COMPELLING SPECIFIC PERFORMANCE OF
SUBORDINATION AGREEMENT TERMS [DI 18570]; and

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF THE DEBTORS' MOTION PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 FOR AUTHORITY TO (I) ENTER INTO SECOND AMENDED JOINT CHAPTER 11 PLAN PROPOSED BY THE LEHMAN CREDITORS AND THE SUNCAL TRUSTEE ON BEHALF OF THE SUNCAL INVOLUNTARY DEBTORS' CASES; (II) ENTER INTO THE SECOND AMENDED JOINT CHAPTER 11 PLAN PROPOSED BY THE LEHMAN LENDERS IN ELEVEN OF THE SUNCAL VOLUNTARY DEBTORS' CASES; AND (III) PARTICIPATE IN ANY AUCTION OF THE SUNCAL DEBTORS' ASSETS [DI 18573]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be served upon the parties listed on Exhibit C attached hereto by FedEx for next business day delivery.

/s/ Dakota Blake

DAKOTA BLAKE

SWORN TO AND SUBSCRIBED before
me this 18th day of July, 2011

/s/ Jacqueline Brewster

Jacqueline Brewster

Notary Public, State of New York

No. 03BR6093249

Qualified in Bronx County

Certificate Filed in New York County

Commission Expires June 2, 2015

Exhibit A

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Exhibit B

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Exhibit C

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Harvey R. Miller, Esq..

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